

**Bajaj Allianz Life Insurance Co. Ltd.**  
**Statement of Asset Mix as on 31/03/2015**

(Amount in Lacs)

Fund Name	Asset Allocation	Investment Amount	Investment %
Accelerated Gain- ULGF00318/11/04ACCELE FUND116	A maximum of:		
	Govt. and Govt. approved Securities - 50%	153.51	36.39%
	Corporate bonds rated AA or above by Crisil - 50%	20.85	4.94%
	Money market and other liquid assets - 20%	43.94	10.42%
	Infrastructure sector as defined by the IRDA - 25%	-	0.00%
	Listed equities - 50%	183.21	43.43%
	Net Current Assets	20.32	4.82%
	Total	421.84	100.00%

Accelerator Mid Cap Fund- ULIF03124/07/06ACCEMID CAP116	Equity - 60% -100% of which not less than 50% will be in mid cap stocks	55,530.12	91.88%
	-Large Cap Stocks	5,403.91	9.73%
	-Mid Cap Stocks Min 50%	50,126.21	90.27%
	Bank deposits and money market instruments - 0% - 40%	4,414.41	7.30%
	Net Current Assets	493.20	0.82%
	Total	60,437.73	100.00%

Accelerator Mid Cap Fund- II- ULIF05206/01/10ACCMIDC A02116	Equity - Not less than 60% Out of the equity investment at least 50% will be in mid cap stocks	51,223.32	89.30%
	-Large Cap Stocks	5,033.69	9.83%
	-Mid Cap Stocks Min 50%	46,189.63	90.17%
	Bank deposits - 0% - 40%	-	-
	Money market instruments, Cash, Mutual funds - 0% to 40%	4,388.08	7.65%
	Net Current Assets	1,751.69	3.05%
	Total	57,363.09	92.35%

Accelerator Mid Cap Pension Fund- ULIF03324/07/06ACCEMID PEN116	Equity - 60% -100% of which not less than 50% will be in mid cap stocks	8,966.23	93.36%
	-Large Cap Stocks	877.72	9.79%
	-Mid Cap Stocks Min 50%	8,088.51	90.21%
	Bank deposits and money market instruments - 0% - 40%	525.30	5.47%
	Net Current Assets	112.13	1.17%
	Total	9,603.66	100.00%

Asset Allocation Fund- ULIF04528/09/07ASSETAL LOC116	Equity - 0% - 100%		
		154,091.46	68.94%
	Debt and Money market instruments - 0% - 100% *	66,199.49	29.62%
	Net Current Assets	3,215.38	1.44%
	Total	223,506.34	100.00%

\* including Fixed Deposit

Asset Allocation Fund II - ULIF07205/12/13ASSETAL L02116	Equity - 40% - 90%	1,601.21	45%
	Debt , Bank deposits & Fixed Income Securities - 0% - 60%	244.43	0.07
	Money Market instrument - 0% - 50%	1,208.38	34%
	Net Current Assets	474.96	13%
	Total	3,528.98	100.00%

Asset Allocation Pension Fund- ULIF04628/01/08ASALLO PEN116	Equity - 0% - 100%		
		10,263.46	71.40%
	Debt and Money market instruments - 0% - 100%	3,979.00	27.68%
	Net Current Assets	132.77	0.92%
	Total	14,375.23	100.00%

Assured Return Fund- ULIF06127/01/11ASSRDR ETR116	Equity & Equity Related Instruments - 0% - 50%		
		-	-
	Debt & Debt Related Instruments - 0% 100%*	5,710.63	83.31%
	Mutual Funds and Money market instruments - 0% - 40%	346.54	5.06%
	Net Current Assets	797.76	11.64%
	Total	6,854.92	100.00%

\* including Fixed Deposit

Blue Chip Equity Fund- ULIF06026/10/10BLUECHI PEQ116	Equity - Not less than 60%	31,770.69	96.10%
	Bank deposits ,Money market instruments, Cash, Mutual funds - 0% - 40%	954.42	2.89%
	Net Current Assets	335.26	1.01%
	Total	33,060.37	100.00%

Bond Fund- ULIF02610/07/06BONDFU NDLI116	Debt and debt related securities incl. Fixed deposits - 40% - 100%	91,068.14	97%
	Money market instruments, Cash, Mutual funds - 0% - 60%	263.65	0.28%
	Net Current Assets	2,624.13	2.79%
	Total	93,955.92	100.00%

Bond Pension Fund- ULIF03524/07/06BONDPE NFUN116	Debt and money market instruments - 100%	8,585.88	97.07%
	Net Current Assets	258.75	2.93%
	Total	8,844.63	100.00%

Capital Guarantee Fund- 2014- ULIF04211/01/07CAPGTE2 014116	Equity - 0% - 50%,	-	-
	Debt & Cash - 0% - 100%.	-	0.00%
	Net Current Assets	(0.00)	100.00%
	Total	(0.00)	100.00%

\* Fund Closed on 31/03/2014

Capital Guarantee Fund- 2017- ULIF04311/01/07CAPGTE2 017116	Equity - 0% - 50%,	87.37	45.94%
	Debt & Cash - 0% - 100%.	101.27	53.25%
	Net Current Assets	1.53	0.81%
	Total	190.17	100.00%

Capital Shield Fund- I- ULIF04924/11/08CAPSHIE L01116	Debt securities - 60%-100%	-	-
	Debentures - 0% - 40%	-	-
	Mutual Funds, Equities and Money market instruments - 0%-20%	-	-
	Net Current Assets	-	-
	Total	-	-

\* Fund Closed on 31/03/2014

Capital Shield Fund- II- ULIF04824/11/08CAPSHIE L02116	Debentures, Corporate Bonds, Exchange Traded Funds and Equities - 80% -100%	-	-
	Mutual Funds and Money market instruments - 0% - 20%	-	-
	Net Current Assets	-	-
	Total	-	-

\* Fund Closed on 31/03/2014

Cash Fund- ULIF00215/01/04CASHFU NDLI116	Money market instruments and short term debt - 100% *	4,118.42	91.87%
	Net Current Assets	364.22	8.13%
	Total	4,482.64	100.00%

\* including Fixed Deposits

Cash Plus Fund- ULIF01023/07/04CASHPLU SFU116	Money market instruments and short term debt - 100% *	6,145.10	91.23%
	Net Current Assets	590.59	8.77%
	Total	6,735.69	100.00%

\* including Fixed Deposits

Cash Plus Pension Fund- ULIF01618/11/04CASHPLU PEN116	Money market instruments and short term debt -100%	311.09	93.64%
	Net Current Assets	21.11	6.36%
	Total	332.20	100.00%

\* including Fixed Deposits

Debt Fund- ULIF00415/01/04DEBTFUN DLI116	Debt Instruments, FDs & Money Market Instruments - 100%	5,639.07	96.71%
	Net Current Assets	191.99	3.29%
	Total	5,831.05	100.00%

Debt Plus Fund- ULIF00923/07/04DEBTPLU SFU116	Debt Instruments, FDs & Money Market Instruments - 100%	7,998.62	96.00%
	Net Current Assets	333.26	4.00%
	Total	8,331.88	100.00%

Debt Plus Pension Fund- ULIF01518/11/04DEBTPLU PEN116	Debt Instruments, FDs & Money Market Instruments - 100%		
		621.00	94.34%
	Net Current Assets	37.29	5.66%
	Total	658.29	100.00%

Discontinued Pension Policy Fund	Money Market instrument 0%-100%	0.29	42.89%
	Net Current Assets	0.39	57.11%
	Total	0.68	100.00%

Discontinued Life Policy Fund	Money Market instrument 0%-100%	5.98	32.08%
	Net Current Assets	12.66	67.92%
	Total	18.64	100.00%

Equity Fund- ULIF00315/01/04EQUITYF UND116	Equity - 60% - 100%		
		21,377.85	99.09%
	Debt/Cash, Money Market Instruments - 0% - 40%	168.77	0.78%
	Net Current Assets	27.11	0.13%
	Total	21,573.73	100.00%

Equity Gain Fund- ULIF00523/07/04EQGAINF UND116	Equity - 60% - 100%; at least 50% portfolio in large cap stocks that are part of NSE 500. Balance can be invested in mid cap stocks	47,324.28	94.22%
	- Large cap stocks that are part of NSE 500 - Min 50%	36,976.72	78.13%
	- Mid Cap Stocks	10,347.55	21.87%
	Bank deposits and money market instruments - 0% - 40%	2,893.24	5.76%
	Net Current Assets	9.83	0.02%
	Total	50,227.36	100.00%

Equity Growth Fund- ULIF02924/07/06EQGROW FUND116	Equity - 60% - 100%	431,729.06	94.33%
	Bank deposits and money market instruments - 0% - 40%	25,921.20	5.66%
	Net Current Assets	6.25	0.00%
	Total	457,656.51	100.00%

Equity Growth Fund- II- ULIF05106/01/10EQTYGR OW02116	Equity- Not less than 60%	78,448.56	91.61%
	Bank deposits - 0% - 40%	-	-
	Money market instruments, Cash, Mutual funds - 0% - 40%	5,255.92	6.14%
	Net Current Assets	1,929.10	2.25%
	Total	85,633.57	100.00%

Equity Growth Pension Fund- ULIF03624/07/06EQTYGR OPEN116	Equity - 60% - 100%	15,860.52	95.05%
	Bank deposits and money market instruments - 0% - 40%	766.97	4.60%
	Net Current Assets	58.96	0.35%
	Total	16,686.46	100.00%

Equity Index Fund- ULIF00623/07/04EQINDEF UND116	Equity and equity related - 60% - 100%	10,521.53	98.49%
	Debt/Cash Money - 0% - 40%	145.80	1.36%
	Net Current Assets	15.09	0.14%
	Total	10,682.42	100.00%

Equity Index Fund - II- ULIF03024/07/06EQTYIND X02116	Equity - 60%- 100%	415,929.66	96.67%
	Bank deposits and money market instruments - 0% - 40%	15,254.48	3.55%
	Net Current Assets	(937.40)	-0.22%
	Total	430,246.74	100.00%

Equity Index Pension Fund- ULIF01318/11/04EQINDEX PEN116	Equity and equity related - 60%-100%	774.68	99.58%
	Debt/Cash/Money Market instruments - 0% - 40%	1.00	0.13%
	Net Current Assets	2.30	0.30%
	Total	777.98	100.00%

Equity Index Pension Fund - II- ULIF03724/07/06EQINDPE N02116	Equity - 60%-100%	27,457.45	99.67%
	Bank deposits and money market instruments - 0% - 40%	35.95	0.13%
	Net Current Assets	54.40	0.20%
	Total	27,547.81	100.00%

Equity Midcap Fund- ULIF01709/03/05EQUMIDF UND116	Equity - Large & Mid cap stocks - 60%-100%; Out of the equity investment at least 50% will be in mid cap stocks	6,568.91	90.97%
	-Large Cap	643.18	9.79%
	-Equity Mid Cap Stocks Min. 50%	5,925.73	90.21%
	Debt/Cash/Money Market instruments - 0% - 40%	537.66	7.45%
	Net Current Assets	114.21	1.58%
	Total	7,220.78	100.00%

Equity Midcap Pension Fund- ULIF01909/03/05EQUMIDC PEN116	Equity - Large & Mid cap stocks - 60%-100%; Out of the equity investment at least 50% will be in mid cap stocks	599.80	91.34%
	-Large Cap	58.74	9.79%
	-Equity Mid Cap stocks Min. 50%	541.05	90.21%
	Debt/Cash/Money Market instruments - 0% - 40%	45.43	6.92%
	Net Current Assets	11.44	1.74%
	Total	656.66	100.00%

Equity Midcap Plus Fund- ULIF01809/03/05EQUMIDP LUS116	Equity - Large & Mid cap stocks - 60%-100%; Out of the equity investment at least 50% will be in mid cap stocks	11,206.02	90.60%
	-Large Cap	1,100.84	9.82%
	-Equity Mid Cap stocks Min. 50%	10,105.17	90.18%
	Debt/Cash/Money Market instruments - 0% - 40%	916.77	7.41%
	Net Current Assets	245.43	1.98%
	Total	12,368.22	100.00%

Equity Plus Fund- ULIF00723/07/04EQPLUSF UND116	Equity – 60%-100%	59,501.11	93.63%
	Debt/Cash/Money Market instruments - 0% - 40%	3,604.18	5.67%
	Net Current Assets	442.27	0.70%
	Total	63,547.56	100.00%

Equity Plus Pension Fund- ULIF01218/11/04EQUPLU SPEN116	Equity - 60%-100%	3,886.82	94.78%
	Debt/Cash/Money Market instruments – 0%- 40%	208.72	5.09%
	Net Current Assets	5.23	0.13%
	Total	4,100.76	100.00%

Group Asset Allocation Fund- ULGF00926/02/10GRASSA LLOC116	A maximum of:		
	Govt. and Govt. approved Securities - 50%	4,346.97	14.50%
	Corporate bonds rated AA or above by Crisil - 50% *	1,752.25	5.85%
	Money market and other liquid assets - 40%	1,573.89	5.25%
	Infrastructure sector as defined by the IRDA - 40%	283.75	0.95%
	Listed equities - 100%	21,646.56	72.21%
	Net Current Assets	372.32	1.24%
	Total	29,975.75	100.00%

\* including Fixed Deposits and instruments rated by other rating agencies

Group Blue Chip Fund- ULGF01118/04/11GRBLUE CHIP116	Equity and equity related securities - 60% - 100%	1,313.31	98.29%
	Debt and debt related securities /Cash /Money Market instruments/Fixed Deposit and Mutual funds – 0% - 40%	19.97	1.49%
	Net Current Assets	2.84	0.21%
	Total	1,336.13	100.00%

Group Debt Fund- ULGF00426/03/08GRDEBT FUND116	A maximum of:		
	Govt. and Govt. approved Securities - 100%	16,767.22	74.37%
	Corporate bonds rated AA or above by Crisil - 100% *	4,930.40	21.87%
	Money market and other liquid assets - 40%	345.54	1.53%
	Infrastructure sector as defined by the IRDA - NIL	-	0.00%
	Listed equities - NIL	-	-
	Net Current Assets	501.68	2.23%
	Total	22,544.84	100.00%

\* including instruments rated by other rating agencies

Group Equity Index Fund- ULGF00822/02/10GREQTY INDX116	A maximum of:		
	Govt. and Govt. approved Securities - 20%		
		-	-
	Corporate bonds rated AA or above by Crisil - 40%	-	-
	Money market and other liquid assets - 40%	35.95	0.24%
	Infrastructure sector as defined by the IRDA - 20%	-	-
	Listed equities - 100%	14,811.56	99.72%
	Net Current Assets	5.13	0.03%
	Total	14,852.64	100.00%

Group Equity Fund- ULGF01018/04/11GREQTY FUND116	Equity and equity related securities - 60% - 100%	4,139.56	94.19%
	Debt and debt related securities, Cash/Money Market Instruments/Fixed deposits/Mutual Funds - 0% - 40%	253.81	5.77%
	Net Current Assets	1.70	0.04%
	Total	4,395.08	100.00%

Group Growth Fund- II- ULGF01311/05/11GRGRO WFU02116	Debt and debt related securities, Cash, Fixed Deposits, Money market instruments, Mutual funds - 0% - 100%	2,307.35	88.22%
	Equity and equity related instruments - 0% - 50%	-	-
	Net Current Assets	308.04	11.78%
	Total	2,615.39	100.00%

Group Liquid Fund- ULGF00503/11/08GRLIQU FUND116	A maximum of:		
	Govt. and Govt. approved Securities - 20%	-	-
	Corporate bonds rated AA or above by Crisil - 20% *	614.00	14.63%
	Money market and other liquid assets - 100%	3,378.28	80.48%
	Infrastructure sector as defined by the IRDA - NIL	0	0
	Listed equities - NIL	-	-
	Net Current Assets	205.25	4.89%
	Total	4,197.52	100.00%

\* including Fixed Deposits

Group Return Shield Fund- ULGF01421/06/11RETNSH IELD116	Debt and Debt related securities - 50% - 100%	782.33	59.66%
	Equity and Equity related securities, Mutual funds, Money market instruments, fixed deposits - 0% - 50%	368.23	28.08%
	Net Current Assets	160.86	12.27%
	Total	1,311.41	100.00%

Group Short Term Debt Fund- ULGF00628/02/09GRSHTR MDEB116	A maximum of:		
	Govt. and Govt. approved Securities - 80%	86.84	75.59%
	Corporate bonds rated AA or above by Crisil - 100%	-	0.00%
	Money market and other liquid assets - 40%	23.97	20.86%
	Infrastructure sector as defined by the IRDA - NIL	0	0.00%
	Listed equities - NIL	-	-
	Net Current Assets	4.08	3.55%
	Total	114.89	100.00%

Group Short Term Debt Fund- II- ULGF01218/04/11GRSHTR DE02116	Debt and debt related securities, Cash, Fixed Deposits, Money market instruments, Mutual funds - 0% -100%	70.75	97.33%
	Net Current Assets	1.94	2.67%
	Total	72.68	100.00%

Group Short Term Debt Fund-III - ULGF02024/06/13GRSHTR DE03116	Debt and Debt related securities incl. FD - 40%-100%	21.26	73.53%
	Cash, Mutual Funds - 40%-100%	-	-
	Money Market instrument - 0%-60%	5.99	20.72%
	Net Current Assets	1.66	5.75%
	Total	28.91	100.00%

Group Debt Fund-II - ULGF01924/06/13GRDEBT FU02116	Debt and Debt related securities incl. FD - 40%-100%	29,841.19	86%
	Cash, Mutual Funds - 40%-100%	-	-
	Money Market instrument - 0%-60%	55.66	0%
	Net Current Assets	4,669.90	14%
	Total	34,566.75	100.00%

Group Liquid Fund-II- ULGF02124/06/13GRLIQU FU02116	Debt and Debt related securities incl. FD - 0%-60%	70.00	30.51%
	Cash, Mutual Funds - 0%-60%	-	-
	Money Market instrument - 40%-100%	124.17	54.12%
	Net Current Assets	35.26	15.37%
	Total	229.44	100.00%

Group Balance Gain Fund- ULGF01810/05/13GRBALC EDGA116	Equity and Equity related securities - 0%-60%	23.04	46%
	Debt and Debt related securities - 40%-100%	-	-
	Money Market instrument/Mutual Funds - 40%-100%	24.97	50%
	Net Current Assets	1.80	4%
	Total	49.81	100.00%

Growth Plus Fund- I- ULIF05414/01/10GROWPL US01116	Debentures, Corporate Bonds, Exchange Traded Funds and Equities - 80% -100% *	970.49	83.46%
	Mutual Funds and Money Market Instruments - 0% - 20%	5.99	0.52%
	Net Current Assets	186.28	16.02%
	Total	1,162.77	100.00%

\* including Fixed Deposits

Growth Plus Fund- II- ULIF05510/05/10GROWPL US02116	Debentures, Corporate Bonds, and Exchange Traded Funds and Equities - Minimum 80%	664.83	99.60%
	Mutual Funds and Money market instruments - Maximum 20%	1.00	0.15%
	Net Current Assets	1.69	0.25%
	Total	667.52	100.00%

Growth Plus Fund- III- ULIF05926/10/10GROWPL US03116	Debt and debt related securities, Debenture, FD and Equities - Minimum 80%	905.87	94.25%
	Mutual Funds and Money market instruments - Maximum 20%	53.93	5.61%
	Net Current Assets	1.33	0.14%
	Total	961.13	100.00%

Guaranteed Bond Fund- ULIF06322/09/11GTEBON DFND116	Debt and debt related securities - 0%-100%*		
		21,325.93	87.64%
	Mutual Funds and Money market instruments - 0%-40%	271.64	1.12%
	Net Current Assets	2,735.90	11.24%
	Total	24,333.47	100.00%

\* including Fixed Deposits

Life Long Gain Fund- ULIF01123/07/04LIFELOG AIN116	Government Securities - Not less than 25%		
		1,580.64	71.53%
	Government Securities or other approved Securities (including above) - Not less than 50%	1,580.64	71.53%
	Approved Investments - Infrastructure and Social Sector - Not less than 15%	427.09	19.33%
	Others - Not exceeding 35%; out of the 35%, not more than 15% of investment in 'Other than Approved Investment'		
		145.31	6.58%
	Others Approved -15%	-	-
	Net Current Assets	56.79	2.57%
	Total	2,209.82	100.00%

Liquid Fund- ULIF02510/07/06LIQUIDFU ND116	Bank deposits and money Market Instruments - 0% - 100%		
		22,134.95	91.81%
	Net Current Assets	1,974.33	8.19%
	Total	24,109.28	100.00%

Liquid Pension Fund- ULIF04124/07/06LIQPENF UND116	Money market instruments & Bank deposits - 100%		
		1,484.45	99.91%
	Net Current Assets	1.33	0.09%
	Total	1,485.78	100.00%

Max Gain Fund- I- ULIF05017/12/09MAXGAIN F01116	Equity & Equity Derivatives^ - 0% - 100%	51,910.58	59.46%
	Debt and Debt Derivatives - 0% – 100%*	17,588.98	20.15%
	Money market instruments, liquid Mutual Funds - 0% - 100%		
		14,512.69	16.62%
	Net Current Assets	3,297.56	3.78%
	Total	87,309.81	100.00%

\* including Fixed Deposits

^ as and when allowed by IRDA

Max Gain Fund- II- ULIF05814/09/10MAXGAIN F02116	Equity & Equity Derivatives^ - 0% - 100%		
		15,172.13	70.36%
	Debt & Debt Derivatives - 0% - 100%*	3,429.63	15.91%
	Mutual Funds and Money market instruments - 0% - 100%	1,806.54	8.38%
	Net Current Assets	1,153.97	5.35%
	Total	21,562.27	100.00%

\* including Fixed Deposits

^ as and when allowed by IRDA

Pension Builder Fund	Equity: 0% - 50%	-	0.00%
	Debt, Fixed deposits & Debt Related Instrument 25%-100%	2,030.75	83.04%
	Mutual Funds(a) and Money market instrument 0% - 40%	33.95	1.39%
	Net Current Assets	380.71	15.57%
	Total	2,445.41	100.00%

Premier Bond Fund- ULIF02821/07/06PREMIRB OND116	G-Secs, Bonds, Fixed Deposits and Money Market instruments - 100%		
		1,729.80	95.29%
	Net Current Assets	85.46	4.71%
	Total	1,815.26	100.00%

Premier Debt Fund- ULIF02317/12/05PRERDE BTFU116	G-Secs, Bonds, Fixed Deposits and Money Market instruments - 100%		
		435.99	96.80%
	Net Current Assets	14.40	3.20%
	Total	450.39	100.00%

Premier Equity Fund- ULIF02117/12/05PRMREQ FUND116	Equity - NSE NIFTY - 60%-100%		
		1,535.88	99.76%
	Bank deposits and money market instruments - 0% - 40%	2.00	0.13%
	Net Current Assets	1.68	0.11%
	Total	1,539.56	100.00%

Premier Equity Gain Fund- ULIF02217/12/05PREREQ GAIN116	Equity – 60% - 100% of which at least 50 % in large cap stocks that are part of NSE 500. Balance can be invested in mid cap stocks	2,784.08	94.26%
	-Large cap stocks that are part of NSE 500 - Min 50%	2,175.36	78.14%
	- Mid Cap Stocks	608.73	21.86%
	Bank deposits and money market instruments - 0% - 40%	167.78	5.68%
	Net Current Assets	1.66	0.06%
	Total	2,953.52	100.00%

Premier Equity Growth Fund- ULIF03824/07/06PREMEQ GROW116	Equity - 60%-100%	8,476.31	94.44%
	Bank deposits and money market instruments - 0% - 40%	515.31	5.74%
	Net Current Assets	(16.49)	-0.18%
	Total	8,975.13	100.00%

Premier Equity Index Fund- ULIF03924/07/06PREREQI NDX116	Equity - 60%-100%	5,102.74	99.98%
	Bank deposits and money market instruments - 0% - 40%	1.00	0.02%
	Net Current Assets	0.03	0.00%
	Total	5,103.76	100.00%

Pure Equity Fund- ULIF02017/12/05PUREEQ FUND116	Equity - 60% - 100%	4,775.98	91.60%
	Bank deposits and money market instruments - 0% - 40%	393.17	7.54%
	Net Current Assets	45.04	0.86%
	Total	5,214.19	100.00%

Pure Stock Fund- ULIF02721/07/06PURESTK FUN116	Equity - Not less than 60%	38,958.48	89.43%
	Government treasury bills (Non-interest bearing): 0- 40%	4,012.55	9.21%
	Net Current Assets	594.39	1.36%
	Total	43,565.42	100.00%

Pure Stock Pension Fund- ULIF04717/04/08PURESTK PEN116	Equity - 60%-100%	2,134.44	90.64%
	Net Current Assets	220.50	9.36%
	Total	2,354.94	100.00%

Secure Fund- ULGF00215/10/04SECURE FUND116	A maximum of:		
	Govt. and Govt. approved Securities - 90%	12,158.47	39.66%
	Corporate bonds rated AA or above by Crisil - 30% *	5,762.31	18.80%
	Money market and other liquid assets - 20%	2,804.17	9.15%
	Infrastructure sector as defined by the IRDA - 25%	2,785.21	9.09%
	Listed equities - 20%	5,013.80	16.35%
	Net Current Assets	2,132.95	6.96%
	Total	30,656.90	100.00%

\* Including Fixed Deposits

Stable Fund- ULGF00115/09/04STABLE FUND116	A maximum of:		
	Govt. and Govt. approved Securities - 80%	5,150.15	43.64%
	Corporate bonds rated AA or above by Crisil - 40%	1,029.05	8.72%
	Money market and other liquid assets - 20% *	253.66	2.15%
	Infrastructure sector as defined by the IRDA - 25%	927.29	7.86%
	Listed equities - 35%	3,824.44	32.41%
	Net Current Assets	616.66	5.23%
	Total	11,801.24	100.00%

\* including Fixed Deposits



Shield Plus Fund- I- ULIF05313/01/10SHIELD L01116	Debt securities - 50%-100% *	14,482.92	76.28%
	Debentures - 0% - 50%	6,197.52	32.64%
	Mutual Funds, Equities and Money market instruments - 0% - 50%	1,760.12	9.27%
	Net Current Assets	2,743.42	14.45%
	Total	18,986.46	100.00%

\* including Fixed Deposits

Shield Plus Fund- II- ULIF05610/05/10SHIELD L02116	Debt securities - 50%-100% *	4,704.37	74.48%
	Debentures - 0 - 50%	2,124.90	33.64%
	Mutual Funds, Equities and Money market instruments - maximum 50%	624.91	9.89%
	Net Current Assets	986.78	15.62%
	Total	6,316.07	100.00%

\* including Fixed Deposits

Shield Plus Fund- III- ULIF05711/08/10SHIELD L03116	Debt securities - 50%-100% *	10,023.06	77.74%
	Mutual Funds, Equities and Money market instruments - maximum 50%	1,105.44	8.57%
	Net Current Assets	1,764.22	13.68%
	Total	12,892.73	100.00%

\* including Fixed Deposits

Shield Plus Fund- IV- ULIF06220/04/11SHIELD L04116	Debt and debt related securities - 0%-100%*	1,357.79	72.24%
	Equity & Equity related securities - 0%-50%	237.86	12.66%
	Mutual Funds(a), Money market instruments - 0%-100%	13.98	0.74%
	Net Current Assets	269.96	14.36%
	Total	1,879.58	100.00%

\* including Fixed Deposits