

Bajaj Allianz Life Insurance Co. Ltd.
Statement of Asset Mix as on 31 March 2013

(Amount in Lacs)

Fund Name	Asset Allocation	Investment Amount	Investment %
Accelerated Gain- ULGF00318/11/04ACCELEFUND116	Govt. and Govt. approved Securities - 50%	96	32.64%
	Corporate bonds rated AA or above by Crisil - 50% *	21	7.01%
	Money market and other liquid assets - 20%	28	9.38%
	Infrastructure sector as defined by the IRDA – 25%	30	10.20%
	Listed equities - 50%	110	37.23%
	Net Current Assets	10	3.55%
	Total	295	100.00%

* Including instrument rated by other rating agencies

Accelerator Mid Cap Fund- ULIF03124/07/06ACCEMIDCAP116	Equity: 60-100% of which not less than 50% will be in mid cap stocks	51,958	91.26%
	-Large Cap Stocks	10,301	19.82%
	-Mid Cap Stocks Min 50%	41,657	80.18%
	Bank deposits and money market instruments – 0-40%	4,122	7.24%
	Net Current Assets	852	1.50%
	Total	56,931	100.00%

Accelerator Mid Cap Fund- II- ULIF05206/01/10ACCMIDCA02116	Equity: 60-100% of which not less than 50% will be in mid cap stocks	27,774	89.19%
	-Large Cap Stocks	5,707	20.55%
	-Mid Cap Stocks Min 50%	22,067	79.45%
	Bank deposits and money market instruments – 0-40%	2,943	9.45%
	Net Current Assets	422	1.36%
	Total	31,139	100.00%

Accelerator Mid Cap Pension Fund- ULIF03324/07/06ACCEMIDPEN116	Equity: 60-100% of which not less than 50% will be in mid cap stocks	9,701	89.53%
	-Large Cap Stocks	2,068	21.32%
	-Mid Cap Stocks Min 50%	7,633	78.68%
	Bank deposits and money market instruments – 0-40%	1,131	10.44%
	Net Current Assets	4	0.04%
	Total	10,836	100.00%

Asset Allocation Fund- ULIF04528/09/07ASSETALOC116	Equity: 0% - 100%*	175,464	59.11%
	Debt and Money market instruments: 0% - 100% **	116,109	39.11%
	Net Current Assets	5,273	1.78%
	Total	296,846	100.00%

* Includes Venture Capital Fund

** Includes Fixed Deposit

Asset Allocation Pension Fund- ULIF04628/01/08ASALLOCPEN116	Equity: 0% - 100%	14,857	57.66%
	Debt and Money market instruments: 0% - 100% *	10,660	41.37%
	Net Current Assets	252	0.98%
	Total	25,769	100.00%

* Includes Fixed Deposit

Assured Return Fund- ULIF06127/01/11ASSRDRETRN116	Equity & Equity Related Instruments: 0% - 50%	0	0.00%
	Debt & Debt Related Instruments : 0% 100%*	3,518	84.96%
	Mutual Funds and Money market instruments : 0% - 40%	164	3.95%
	Net Current Assets	459	11.09%
	Total	4,140	100.00%

* Includes Fixed Deposit

Blue Chip Equity Fund- ULIF06026/10/10BLUECHIPEQ116	Equity: 60% -100%	17,352	87.05%
	Bank deposits and money market instruments: 0% - 40%	1,942	9.74%
	Net Current Assets	640	3.21%
	Total	19,934	100.00%

Bond Fund-ULIF02610/07/06BONDFUNDLI116	Debt and money market instruments: 100% *	84,432	93.11%
	Net Current Assets	6,248	6.89%
	Total	90,680	100.00%

* Includes Fixed Deposit

Bond Pension Fund- ULIF03524/07/06BONDPENFUN116	Debt and money market instruments: 100% *	20,540	96.26%
	Net Current Assets	798	3.74%
	Total	21,338	100.00%
* Includes Fixed Deposit			
Capital Guarantee Fund- 2014- ULIF04211/01/07CAPGTE2014116	Equity- 0-50%,	8	29.92%
	Debt & Cash- 0%-100%.*	16	58.85%
	Net Current Assets	3	11.24%
	Total	27	100.00%
* Includes Fixed Deposit			
* Includes Certificate of Deposit			
Capital Guarantee Fund- 2017- ULIF04311/01/07CAPGTE2017116	Equity- 0-50%,	80	34.39%
	Debt & Cash- 0%-100%*	148	63.44%
	Net Current Assets	5	2.17%
	Total	233	100.00%
* Includes CBLO			
Capital Shield Fund- I- ULIF04924/11/08CAPSHIEL01116	Debt securities: 60%-100% *	6,476	80.85%
	Debentures: 0-40%	1,897	23.68%
	Mutual Funds, Equities and Money market instruments: 0- 20%	859	10.73%
	Net Current Assets	674	8.42%
	Total	8,009	100.00%
* Including Fixed Deposits			
Capital Shield Fund- II- ULIF04824/11/08CAPSHIEL02116	Debentures, Corporate Bonds, Exchange Traded Funds and Equities: 80% -100%	4,933	92.73%
	Mutual Funds and Money market instruments: 0%- 20%	47	0.88%
	Net Current Assets	340	6.39%
	Total	5,320	100.00%
Cash Fund-ULIF00215/01/04CASHFUNDLI116	Money market instruments and short term debt – 100%*	6,067	97.17%
	Net Current Assets	177	2.83%
	Total	6,243	100.00%
* Includes Fixed Deposit			
Cash Plus Fund- ULIF01023/07/04CASHPLUSFU116	Money market instruments and short term debt – 100%*	8,493	97.28%
	Net Current Assets	237	2.72%
	Total	8,730	100.00%
* Includes Fixed Deposit			
Cash Plus Pension Fund- ULIF01618/11/04CASHPLUPEN116	Money market instruments and short term debt – 100%	298	92.05%
	Net Current Assets	26	7.95%
	Total	324	100.00%
* Includes Fixed Deposit			
Debt Fund-ULIF00415/01/04DEBTFUNDLI116	Debt Instruments, FDs & Money Market Instruments–100%	6,725	96.31%
	Net Current Assets	258	3.69%
	Total	6,983	100.00%
Debt Plus Fund- ULIF00923/07/04DEBTPLUSFU116	Debt Instruments, FDs & Money Market Instruments–100%	9,609	95.43%
	Net Current Assets	460	4.57%
	Total	10,069	100.00%
Debt Plus Pension Fund- ULIF01518/11/04DEBTPLUPEN116	Debt Instruments, FDs & Money Market Instruments–100%	726	97.52%
	Net Current Assets	18	2.48%
	Total	744	100.00%
Equity Fund-ULIF00315/01/04EQUITYFUND116	Equity – 60%-100%	22,989	97.80%
	Debt/Cash, Money Market Instruments – 0% - 40%	480	2.04%
	Net Current Assets	36	0.15%
	Total	23,505	100.00%

Equity Gain Fund- ULIF00523/07/04EQGAINFUND116	Equity –60%-100%; at least 50 % portfolio in large cap stocks that are part of NSE 500. Balance can be invested in mid cap stocks	46,267	98.04%
	- Large cap stocks that are part of NSE 500: Min 50%	25,527	55.17%
	- Mid Cap Stocks	20,741	44.83%
	Bank deposit and money market instrument – 0 - 40%	864	1.83%
	Net Current Assets	60	0.13%
	Total	47,191	100.00%

Equity Growth Fund- ULIF02924/07/06EQGROWFUND116	Equity: 60% - 100%	511,661	95.94%
	Bank deposits and money market instruments: 0- 40%	23,805	4.46%
	Net Current Assets	-2,169	-0.41%
	Total	533,298	100.00%

Equity Growth Fund- II- ULIF05106/01/10EQTYGROW02116	Equity: 60%-100%	53,526	90.58%
	Bank Deposits & Money Market Instrument: 0 - 40%	4,882	8.26%
	Net Current Assets	684	1.16%
	Total	59,092	100.00%

Equity Growth Pension Fund- ULIF03624/07/06EQTYGROPEN116	Equity: 60%-100%	24,434	95.76%
	Bank deposits and money market instruments: 0 - 40%	1,352	5.30%
	Net Current Assets	-269	-1.05%
	Total	25,517	100.00%

Equity Index Fund- ULIF00623/07/04EQINDEFUND116	Equity and Equity related –60%-100%	11,764	97.69%
	Debt/Cash Money Market– 0 - 40%	255	2.12%
	Net Current Assets	23	0.19%
	Total	12,042	100.00%

Equity Index Fund - II- ULIF03024/07/06EQTYINDX02116	Equity: 60%- 100%	614,747	98.80%
	Bank deposits and money market instruments: 0- 40%	7,177	1.15%
	Net Current Assets	275	0.04%
	Total	622,199	100.00%

Equity Index Pension Fund- ULIF01318/11/04EQINDEXPEN116	Equity and Equity related –60%-100%	842	96.64%
	Debt/Cash/Money Market instruments – 0 - 40%	29	3.33%
	Net Current Assets	0	0.03%
	Total	871	100.00%

Equity Index Pension Fund - II- ULIF03724/07/06EQINDPEN02116	Equity: 60%-100%	51,083	98.60%
	Bank deposits and money market instruments: 0 - 40%	913	1.76%
	Net Current Assets	-190	-0.37%
	Total	51,805	100.00%

Equity Midcap Fund- ULIF01709/03/05EQUIMIDFUND116	Equity - Large & Mid cap stocks - 60%-100%; Out of the equity investment at least 50% will be in mid cap stocks	6,197	90.11%
	-Large Cap	1,318	21.27%
	-Equity Mid Cap Stocks Min. 50%	4,879	78.73%
	Debt/Cash/Money Market instruments – 0 -40%*	621	9.03%
	Net Current Assets	59	0.86%
	Total	6,877	100.00%

* Includes Fixed Deposit

Equity Midcap Pension Fund- ULIF01909/03/05EQUIMIDCPEN116	Equity - Large & Mid cap stocks - 60%-100%; Out of the equity investment at least 50% will be in mid cap stocks	508	88.36%
	-Large Cap	108	21.28%
	-Equity Mid Cap stocks Min. 50%	400	78.72%
	Debt/Cash/Money Market instruments – 0 -40%*	56	9.74%
	Net Current Assets	11	1.90%
	Total	575	100.00%

* Includes Fixed Deposit

Equity Midcap Plus Fund- ULIF01809/03/05EQUMIDPLUS116	Equity - Large & Mid cap stocks - 60%-100%; Out of the equity investment at least 50% will be in mid cap stocks	9,804	92.70%
	-Large Cap	2,089	21.31%
	-Equity Mid Cap stocks Min. 50%	7,715	78.69%
	Debt/Cash/Money Market instruments – 0 -40%	731	6.91%
	Net Current Assets	41	0.39%
	Total	10,576	100.00%
Equity Plus Fund- ULIF00723/07/04EQPLUSFUND116	Equity – 60%-100%	62,724	97.82%
	Debt/Cash/Money Market instruments – 0%- 40%	1,392	2.17%
	Net Current Assets	6	0.01%
	Total	64,122	100.00%
Equity Plus Pension Fund- ULIF01218/11/04EQUPLUSPEN116	Equity – 60%-100%	3,561	94.35%
	Debt/Cash/Money Market instruments – 0%- 40%*	251	6.66%
	Net Current Assets	-38	-1.01%
	Total	3,774	100.00%
* Includes Fixed Deposit			
Group Asset Allocation Fund- ULGF00926/02/10GRASSALLOC116	Govt. and Govt. approved Securities - 50%	2,048	7.92%
	Corporate bonds rated AA or above by Crisil - 50% *	5,490	21.24%
	Money market and other liquid assets - 40%	805	3.11%
	Infrastructure sector as defined by the IRDA - 40%	2,394	9.26%
	Listed equities - 100%	13,937	53.90%
	Net Current Assets	1,180	4.56%
	Total	25,855	100.00%
* Including Fixed Deposits and instruments rated by Other Rating agencies			
Group Blue Chip Fund- ULGF01118/04/11GRBLUECHIP116	Equity and equity related securities – 60%-100%	512	84.75%
	Debt and debt related securities /Cash /Money Market instruments/Fixed Deposit and Mutual funds–0%-40%	86	14.27%
	Net Current Assets	6	0.98%
	Total	604	100.00%
Group Debt Fund- ULGF00426/03/08GRDEBTFUND116	Govt. and Govt. approved Securities - 100%	7,420	45.04%
	Corporate bonds rated AA or above by Crisil - 100% *	4,251	25.81%
	Money market and other liquid assets - 40%	1,768	10.73%
	Listed equities - NIL	0	0.00%
	Net Current Assets	3,035	18.42%
	Total	16,474	100.00%
* Including Fixed Deposits and instruments rated by Other Rating agencies			
Group Equity Index Fund- ULGF00822/02/10GREQTYINDX116	Govt. and Govt. approved Securities - 20%	0	0.00%
	Corporate bonds rated AA or above by Crisil - 40%	0	0.00%
	Money market and other liquid assets - 40%	525	2.67%
	Infrastructure sector as defined by the IRDA - 20%	0	0.00%
	Listed equities - 100%	18,987	96.50%
	Net Current Assets	165	0.84%
	Total	19,676	100.00%
Group Equity Fund- ULGF01018/04/11GREQTYFUND116	Equity and equity related securities – 60%-100%	1,494	88.61%
	Debt and debt related securities Cash/Money Market Instruments/Fixed deposits/Mutual Funds – 0 % -40%	173	10.28%
	Net Current Assets	19	1.11%
	Total	1,686	100.00%
Group Growth Fund- II- ULGF01311/05/11GRGROWFU02116	Debt and debt related securities, Cash, Fixed Deposits, Money market instruments, Mutual funds : 0% - 100%	2,025	91.23%
	Equity and equity related instruments - 0% to 50%	0	0.00%
	Net Current Assets	195	8.77%
	Total	2,219	100.00%

Group Liquid Fund- ULGF00503/11/08GRLIQUFUND116	Govt. and Govt. approved Securities - 20%	0	0.00%
	Corporate bonds rated AA or above by Crisil - 20%*	673	18.80%
	Money market and other liquid assets- 100%	2,806	78.33%
	Listed equities - NIL	0	0.00%
	Net Current Assets	103	2.87%
	Total	3,582	100.00%

* Includes Fixed Deposits

Group Return Shield Fund- ULGF01421/06/11RETNSHIELD116	Debt and Debt related securities : 50%-100%	564	51.03%
	Equity and Equity related securities, Mutual funds, Money market instruments, fixed deposits: 0%-50%	447	40.44%
	Net Current Assets	94	8.52%
	Total	1,105	100.00%

Group Short Term Debt Fund- ULGF00628/02/09GRSHTRMDEB116	Govt. and Govt. approved Securities - 80%	85	27.71%
	Corporate bonds rated AA or above by Crisil - 100%*	197	63.87%
	Money market and other liquid assets - 40%	3	0.97%
	Listed equities - NIL	0	0.00%
	Net Current Assets	23	7.44%
	Total	308	100.00%

* Includes Fixed Deposits

Group Short Term Debt Fund- II- ULGF01218/04/11GRSHTRDE02116	Debt and debt related securities, Cash, Fixed Deposits, Money market instruments, Mutual funds : 0% -100%	245	95.90%
	Net Current Assets	10	4.10%
	Total	256	100.00%

Growth Plus Fund- I- ULIF05414/01/10GROWPLUS01116	Debentures, Corporate Bonds, Exchange Traded Funds and Equities: 80% -100% *	1,979	89.08%
	Mutual Funds and Money Market Instruments: 0- 20%	106	4.75%
	Net Current Assets	137	6.17%
	Total	2,221	100.00%

* Includes Fixed Deposits

Growth Plus Fund- II- ULIF05510/05/10GROWPLUS02116	Debentures, Corporate Bonds, and Exchange Traded Funds and Equities :Minimum 80%	586	94.40%
	Mutual Funds and Money market instruments: Maximum 20%	35	5.64%
	Net Current Assets	0	-0.03%
	Total	621	100.00%

Growth Plus Fund- III- ULIF05926/10/10GROWPLUS03116	Debt and debt related securities, Debenture, FD and Equities : 80% -100%	487	91.32%
	Mutual Funds and Money market instruments: 0- 20%	45	8.46%
	Net Current Assets	1	0.23%
	Total	533	100.00%

Guaranteed Bond Fund- ULIF06322/09/11GTBONDFND116	Debt and debt related securities 0%-100%*	19,898	93.51%
	Mutual Funds and Money market instruments 0%-40%	186	0.87%
	Net Current Assets	1,195	5.62%
	Total	21,278	100.00%

* Includes Fixed Deposits

Life Long Gain Fund- ULIF01123/07/04LIFELOGAIN116	Government Securities: Not less than 25%	1,366	58.34%
	Government Securities or other approved Securities (including above): Not less than 50%	1,465	62.59%
	Approved Investments: Infrastructure and Social Sector: Not less than 15% *	453	19.36%
	Others: Not exceeding 35%; out of the 35%, not more than 15% of investment in 'Other than Approved Investment'	336	14.37%
	Others Approved 15%	0	0.00%
	Net Current Assets	86	3.67%
	Total	2,341	100.00%

* Includes Fixed Deposit

Liquid Fund-ULIF02510/07/06LIQUIDFUND116	Bank deposits and money Market Instruments: 0 - 100%	24,636	95.31%
	Net Current Assets	1,213	4.69%
	Total	25,849	100.00%
Liquid Pension Fund- ULIF04124/07/06LIQPENFUND116	FD & Money market instruments: 100%	1,800	95.50%
	Net Current Assets	85	4.50%
	Total	1,884	100.00%
Max Gain Fund- I- ULIF05017/12/09MAXGAINF01116	Equity & Equity Derivatives* : 0 - 100% (* as and when allowed by IRDA)	84,080	85.80%
	Debt and Debt Derivatives: 0 – 100%*	6,516	6.65%
	Money market instruments, liquid Mutual Funds: 0% - 100%	6,089	6.21%
	Net Current Assets	1,305	1.33%
	Total	97,990	100.00%
* Includes Fixed Deposits			
Max Gain Fund- II- ULIF05814/09/10MAXGAINF02116	Equity & Equity Derivatives 0% - 100%	9,267	70.40%
	Debt & Debt Derivatives 0% - 100%*	405	3.08%
	Mutual Funds and Money market instruments 0% - 100%	3,067	23.30%
	Net Current Assets	424	3.22%
	Total	13,163	100.00%
* Includes Fixed Deposits			
Premier Bond Fund- ULIF02821/07/06PREMIRBOND116	G-Secs, Bonds, Fixed Deposits and Money Market instruments – 100%	2,597	97.80%
	Net Current Assets	58	2.20%
	Total	2,655	100.00%
Premier Debt Fund- ULIF02317/12/05PRERDEBTFU116	G-Secs, Bonds, Fixed Deposits and Money Market instruments – 100%	633	97.85%
	Net Current Assets	14	2.15%
	Total	647	100.00%
Premier Equity Fund- ULIF02117/12/05PRMREQFUND116	Equity - Nifty - 60%-100%	1,965	98.16%
	Bank Deposits and money market Instruments – 0 - 40%	39	1.95%
	Net Current Assets	-2	-0.10%
	Total	2,001	100.00%
Premier Equity Gain Fund- ULIF02217/12/05PREREQGAIN116	Equity – 60%-100% of which at least 50 % in large cap stocks that are part of NSE 500. Balance can be invested in mid cap stocks	3,189	93.57%
	-Large cap stocks that are part of NSE 500 : Min 50%	2,582	80.96%
	- Mid Cap Stocks	607	19.04%
	Bank deposit and money market instrument – 0%- 40%	229	6.73%
	Net Current Assets	-10	-0.31%
	Total	3,408	100.00%
Premier Equity Growth Fund- ULIF03824/07/06PREMEQGROW116	Equity: 60%-100%	9,739	94.06%
	Bank Deposits & Money Market Instrument: 0 - 40%	633	6.11%
	Net Current Assets	-18	-0.17%
	Total	10,354	100.00%
Premier Equity Index Fund- ULIF03924/07/06PREREQINDX116	Equity: 60%-100%	7,114	98.60%
	Bank Deposits & Money Market Instrument: 0 - 40%	111	1.54%
	Net Current Assets	-10	-0.14%
	Total	7,215	100.00%

Pure Equity Fund- ULIF02017/12/05PUREEQFUND116	Equity: 60%-100%	4,659	91.75%
	Bank Deposits & Money Market Instrument– 0% - 40%	435	8.56%
	Net Current Assets	-16	-0.31%
	Total	5,078	100.00%

Pure Stock Fund- ULIF02721/07/06PURESTKFUN116	Equity: 60%-100%	32,873	90.63%
	Government treasury bills (Non-interest bearing): 0- 40%	3,217	8.87%
	Net Current Assets	181	0.50%
	Total	36,270	100.00%

Pure Stock Pension Fund- ULIF04717/04/08PURESTKPEN116	Equity: 60%-100%	2,363	86.35%
	Government treasury bills (Non-interest bearing): 0- 40%	0	0.00%
	Net Current Assets	374	13.65%
	Total	2,737	100.00%

Secure Fund- ULGF00215/10/04SECUREFUND116	Govt. and Govt. approved Securities - 90%	8,299	50.26%
	Corporate bonds rated AA or above by Crisil - 30% *	2,575	15.60%
	Money market and other liquid assets - 20%	1,474	8.93%
	Infrastructure sector as defined by the IRDA – 25%	1,101	6.67%
	Listed equities - 20%	2,347	14.21%
	Net Current Assets	715	4.33%
	Total	16,511	100.00%

* Including Fixed Deposits and instrument rated by Other Rating Agencies

Shield Plus Fund- I- ULIF05313/01/10SHIELDPL01116	Debt securities: 50%-100% *	22,870	80.34%
	Debentures: 0 - 50%	788	2.77%
	Mutual Funds, Equities and Money market instruments: 0 - 50%	3,497	12.28%
	Net Current Assets	2,099	7.37%
	Total	28,466	100.00%

* Includes Fixed Deposits

Shield Plus Fund- II- ULIF05610/05/10SHIELDPL02116	Debt securities: 50%-100% *	6,845	79.36%
	Debentures: 0 - 50%	713	8.27%
	Mutual Funds, Equities and Money market instruments: maximum 50%	1,041	12.07%
	Net Current Assets	739	8.57%
	Total	8,626	100.00%

* Includes Fixed Deposits

Shield Plus Fund- III- ULIF05711/08/10SHIELDPL03116	Debt and debt related securities 0%-100%*	9,498	78.33%
	Mutual Funds, Equities and Money market instruments:0-50%	1,692	13.95%
	Net Current Assets	936	7.72%
	Total	12,126	100.00%

* Includes Fixed Deposits

Shield Plus Fund- IV- ULIF06220/04/11SHIELDPL04116	Debt and debt related securities 0%-100%*	1,380	85.14%
	Equity & Equity related securities 0%-50%	120	7.38%
	Mutual Funds and Money market instruments 0%-100%	1	0.06%
	Net Current Assets	120	7.42%
	Total	1,621	100.00%

* Includes Fixed Deposits

Stable Fund-ULGF00115/09/04STABLEFUND116	Govt. and Govt. approved Securities - 80%	3,921	47.46%
	Corporate bonds rated AA or above by Crisil - 40% *	527	6.38%
	Money market and other liquid assets - 20%	484	5.86%
	Infrastructure sector as defined by the IRDA – 25%	1,044	12.64%
	Listed equities - 35%	2,153	26.06%
	Net Current Assets	132	1.60%
	Total	8,261	100.00%

* Including instrument rated by other rating agencies